

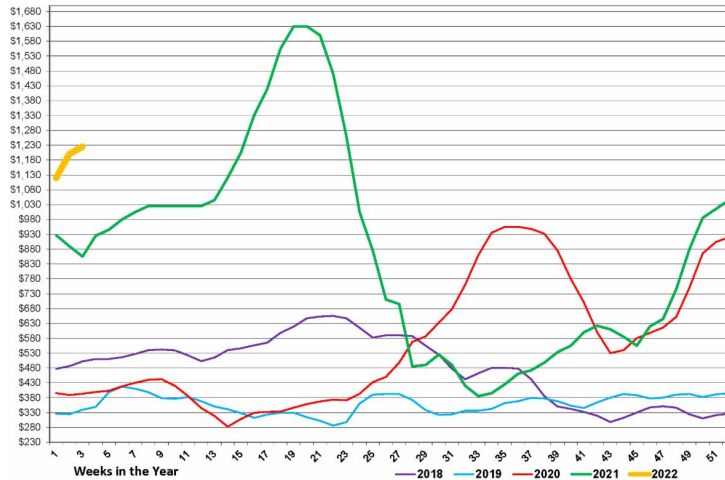


MARKET UPDATE - WEEK OF 1/24/2022

News & Events
DECK EXPO Feb 25, 2022
 Location - Ten Ninety Brewing Co
 1025 Waukegan Rd Glenview, IL 60025

DIMENSIONAL LUMBER

2X4 #2 Western Spruce



SPF

Market prices continue to rise higher this week due to limited supply. Four mills are closed to rail, and three other mills are only shipping fir by rail. Studs are also few and far between, or commanding a huge premium.

DOUGLAS FIR (DF)

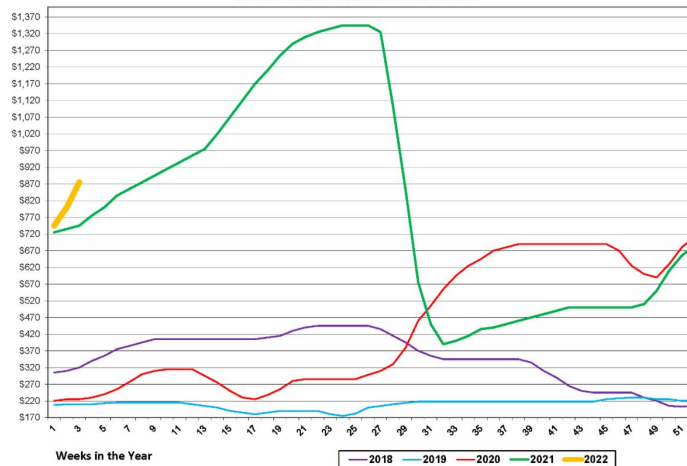
The fir supply situation is not improving. Most mills are shipping two to three weeks late. Market prices are soaring higher. The long length lumber market is a mess. Dry fir long mills and green mills have lead times out until the first week of March. Fir stud pricing keeps climbing in chunks.

TREATED LUMBER (SYP)

While the market showed no signs of weakening this week, some of the upward pressure we were seeing has slightly dissipated. Double digit price increases seem to be more of the norm for the time being. Things at the treater level are status quo, but we are still seeing inventory holes.

PLYWOOD

7/16 OSB North Central



ORIENTED STRAND BOARD (OSB)

OSB remains tight and the trucking problem continues to get worse. Thick sheathing and flooring are a problem to source as well. Winter weather does not seem to be cooling demand. Expect prices to continue moving higher.

SOUTHERN YELLOW PINE (SYP) PLYWOOD

The market remains active and strong, with increased pricing each week. A definite supply and demand imbalance is causing these pricing increases.

DOUGLAS FIR (DF) PLYWOOD

The market remains strong, and prices inched higher. The growing concern in the marketplace is transportation, where truckloads and railcars have experienced significant delays.